

**CROSS-CURRENCY SWAP
CONFIRMATION**

CROSS-CURRENCY RATE SWAP TRANSACTION

The purpose of this letter agreement is to confirm the terms and conditions of the Transaction entered into between:

INTERNATIONAL BANK
(the "Bank")

and

COMPANY
(the "Counterparty")

on the Trade Date and identified by the Bank Deal Number specified below (the "Transaction"). This letter agreement constitutes a "Confirmation" as referred to in the Master Agreement specified below, and supersedes any previous confirmation or other writing with respect to the transaction described below.

The definitions and provisions contained in the 2006 ISDA Definitions (the "2006 Definitions"), as published by the International Swaps and Derivatives Association, Inc., and the 1998 FX and Currency Option Definitions (the "FX Definitions") as published by the International Swaps and Derivatives Association Inc., the Emerging Markets Traders Association and The Foreign Exchange Committee (together the "Definitions") are incorporated into this Confirmation. In the event of any inconsistency between the 2006 Definitions and the FX Definitions, the 2006 Definitions shall govern except that the FX Definitions shall govern for the purposes of the Settlement Provisions set out below. In the event of any inconsistency between the Definitions and this Confirmation, this Confirmation will govern. References herein to a "Transaction" shall be deemed to be references to a "Swap Transaction" for the purposes of the 2006 Definitions.

This Confirmation supplements, forms part of, and is subject to, the ISDA Master Agreement dated as of March 17, 2008, as amended and supplemented from time to time (the "Agreement"), between INTERNATIONAL BANK (the "Bank") and COMPANY (the "Counterparty"). All provisions contained in the Agreement govern this Confirmation except as expressly modified below.

The terms of the particular Cross-Currency Rate Swap Transaction to which this Confirmation relates are as follows:

A. TRANSACTION DETAILS

Bank Deal Number(s):	34003318456
Trade Date:	18 March 2008
Effective Date:	02 March 2008
Termination Date:	02 March 2013 subject to adjustment in accordance with the Modified Following Business Day Convention.
Calculation Agent:	Bank, unless otherwise stated in the Agreement.
<u>Fixed Amounts I:</u>	

Fixed Rate Payer:	Bank
Fixed Rate Payer Currency Amount:	II 1,000,000.00
Fixed Rate Payer Payment Amount:	In respect of each Fixed Rate Payer Calculation Period, an amount in S\$ equal to the product of (i) the Fixed Rate, (ii) the Fixed Rate Day Count Fraction, (iii) the Fixed Rate Payer Currency Amount and (iv) the S\$II as of the relevant Fixed Rate Payer Payment Date.
S\$II:	In respect of a Fixed Rate Payer Payment Date or the Termination Date, as the case may be, the S\$/II rate, expressed as an amount of S\$ per one II, for settlement on the same day reported by the Central Bank, which appears on Bloomberg page CLIII Index on such Fixed Rate Payer Payment Date or Termination Date, as the case may be. In the event such rate does not appear at such time on such Bloomberg page, then the S\$II shall be determined by the Calculation Agent in a commercially reasonable manner.
II	The <i>Índice de Inflación</i> , determined by the Central Bank and in accordance with article 10 of Law No. 1,000, as published monthly in the <i>Diario Oficial</i> in accordance with the Financial Regulations Code issued by the Central Bank. If II is replaced or substituted for another unit by the Central Bank, references herein to II shall be the unit replacing or substituting the <i>Índice de Inflación</i> to the extent that (a) such unit is applicable to cash lending transactions payable under the same conditions as the <i>Índice de Inflación</i> , (b) such unit is determined by the Central Bank and (c) such unit is published in the <i>Diario Oficial</i> or another official publication. If, for any reason, the <i>Índice de Inflación</i> , or any unit replacing or substituting it is not determined and published by the Central Bank, then the Calculation Agent(s) shall negotiate in good faith and shall determine the II by mutual agreement.
Fixed Rate Payer Period End Dates:	The 01 September and 01 March in each year, from and including 01 September 2008 to and including the Termination Date with no adjustment.
Fixed Rate Payer Payment Dates:	The 01 September and 01 March in each year, from and including 01 September 2008 to and including the Termination Date, subject to adjustment in accordance with the Modified Following Business Day Convention, and subject to adjustment as provided in the section entitled "Adjustment to Payment Date(s)," below.
Fixed Amount:	II 11,000.50 on each Fixed Amount Payer Payment Date.

Fixed Amounts II:

Fixed Rate Payer:	Counterparty
Fixed Rate Payer Currency Amount:	USD 35,000,000.15
Fixed Rate Payer Period End Dates:	The 01 September and 01 March in each year, from and including 01 September 2008 to and including the Termination Date, subject to adjustment in accordance with the Modified Following Business Day Convention.
Fixed Rate Payer Payment Dates:	The 01 September and 01 March in each year, from and including 01 September 2008 to and including the Termination Date, subject to adjustment in accordance with the Modified Following Business Day Convention and subject to adjustment as provided in the section entitled "Adjustment to Payment Date(s)," below.
Fixed Rate:	5.00000 percent
Fixed Rate Day Count Fraction:	Actual/360
<u>Initial Exchange:</u>	Not Applicable
<u>Final Exchange:</u>	
Final Exchange Date:	Termination Date, subject to adjustment as provided in the section entitled "Adjustment to Payment Date(s)," below.
Counterparty Final Exchange Amount:	USD 35,000,000.15
Bank Final Exchange Amount:	An amount in S\$ equal to the product of (i) the Fixed Rate Payer Currency Amount and (ii) the S\$II as of the Termination Date.

B. SETTLEMENT PROVISIONS

Settlement:	Non-deliverable, with the effect that any Reference Currency amounts payable hereunder on a Payment Date or an Exchange Date shall be converted into Settlement Currency amounts by reference to the Settlement Rate Option on the applicable Valuation Date. All payments (including exchanges) hereunder shall be made in the Settlement Currency.
Settlement Rate Option:	S\$ DOLAR OBS (S\$10)
Reference Currency:	S\$
Settlement Currency:	USD

Valuation Date: In respect of each Payment Date or Exchange Date, the date which is two Business Day prior to that Payment Date or an Exchange Date (the “Scheduled Valuation Date”), subject to adjustment in accordance with the Preceding Business Day Convention; provided that, in the event of an Unscheduled Holiday, subject to adjustment in accordance with the Following Business Day Convention.

C. DISRUPTION EVENTS

Event Currency: The Reference Currency

Disruption Events: Price Source Disruption

Disruption Fallbacks: (1) Valuation Postponement
(2) EMTA S\$ Indicative Survey Rate (S\$11)
“S\$ Indicative Survey”
(3) Calculation Agent Determination of Settlement Rate

D. OTHER TERMS

Definition of “Unscheduled Holiday”: “Unscheduled Holiday” means that a day is not a Business Day and the market was not aware of such fact (by means of a public announcement or by reference to other publicly available information) until a time later than 9:00 a.m. local time in the Principal Financial Center(s) of the Reference Currency two Business Days prior to the Scheduled Valuation Date.

Deferral Period for Unscheduled Holiday: In the event the Scheduled Valuation Date becomes subject to the Following Business Day Convention after the occurrence of an Unscheduled Holiday, and if the Valuation Date has not occurred on or before the 30th consecutive day after the Scheduled Valuation Date (any such period being a “Deferral Period”), then the next day after the Deferral Period that would have been a Business Day but for the Unscheduled Holiday, shall be deemed to be the Valuation Date.

Valuation Postponement for Price Source Disruption:

“Valuation Postponement” means, for purposes of obtaining a Settlement Rate, that the Spot Rate will be determined on the Business Day first succeeding the day on which the Price Source Disruption ceases to exist, unless the Price Source Disruption continues to exist (measured from the date, that, but for the occurrence of the Price Source Disruption, would have been the Valuation Date) for a consecutive number of calendar days equal to the Maximum Days of Postponement. In such event, the Spot Rate will be determined on the next Business Day after the Maximum Days of Postponement in accordance with the next applicable Disruption Fallback.

Cumulative Events:

Notwithstanding anything herein to the contrary, in no event shall the total number of consecutive calendar days during which either (i) valuation is deferred due to an Unscheduled Holiday, or (ii) a Valuation Postponement shall occur (or any combination of (i) and (ii)), exceed 30 consecutive calendar days in the aggregate. Accordingly, (x) if, upon the lapse of any such 30 day period, an Unscheduled Holiday shall have occurred or be continuing on the day following such period, then such day shall be deemed to be a Valuation Date, and (y) if, upon the lapse of any such 30 day period, a Price Source Disruption shall have occurred or be continuing on the day following such period, then Valuation Postponement shall not apply and the Spot Rate shall be determined in accordance with the next Disruption Fallback.

Maximum Days of Postponement:

Thirty (30) calendar days

Adjustment to Payment Date(s):

Each Payment Date and Exchange Date for the Transaction shall be as specified in Part A hereof, provided however, that if the corresponding Scheduled Valuation Date is adjusted in accordance with the Following Business Day Convention, or if Valuation Postponement applies, in each such case the Payment Date or the Exchange Date, as the case may be, shall be as soon as practicable, but in no event later than two Business Days after the date on which the Spot Rate is determined. Further, if payments are scheduled to be made by both parties on a Payment Date or Exchange Date, and such date is adjusted due to the occurrence of an Unscheduled Holiday or Valuation Postponement in accordance with the previous sentence, then such Payment Date or Exchange Date shall be adjusted in respect of both parties' payments. For the avoidance of doubt, such adjustments shall not apply in respect of Period End Dates (including the Termination Date) for the purpose of determining the Calculation Periods.

Relevant Cities for Business Day(s) for Valuation Date(s): New York and Capital Nacional

Relevant Cities for Business Day(s) for Payment Date(s): New York and Capital Nacional; provided, however, that in the event of an Unscheduled Holiday following the Trade Date, then New York only

Relevant City for Business Day(s) for all other purposes: New York

Quoting Dealer Disclaimer: Each party acknowledges that the other party, acting directly or through a branch or an affiliate, may be requested to provide a quotation or quotations from time to time for the purpose of determining the Fallback Reference Price and such quotation may affect, materially or otherwise, the settlement of this Transaction.

E. ACCOUNT DETAILS

Payments to the Bank in USD: BANK
BIC: BANK44XXX
Account Number: 00356789

Payments to Counterparty in USD: As per your standard settlement instructions.

F. OFFICES

Bank: NEW YORK

Counterparty: CAPITAL NACIONAL

G. DOCUMENTS TO BE DELIVERED

Each party shall deliver to the other, at the time of its execution of this Confirmation, evidence of the incumbency and specimen signature of the person(s) executing this Confirmation, unless such evidence has been previously supplied and remains true and in effect.

H. RELATIONSHIP BETWEEN PARTIES

- (i) Each party will be deemed to represent to the other party on the date on which it enters into a Transaction that (absent a written agreement between the parties that expressly imposes affirmative obligations to the contrary for that Transaction):
 - (a) *Non-Reliance*. It is acting for its own account, and it has made its own independent decisions to enter into that Transaction and as to whether that Transaction is appropriate or proper for it based upon its own judgment and upon advice from such advisers as it has deemed necessary. It is not relying on any communication (written or oral) of the other party as investment advice or as a recommendation to enter into that Transaction; it being understood that information and explanations related to the terms and conditions of a Transaction shall not be considered investment advice or a recommendation to enter into that Transaction. No communication (written or oral) received from the other party shall be deemed to be an assurance or guarantee as to the expected results of that Transaction.

(b) *Assessment and Understanding.* It is capable of assessing the merits of and understanding (on its own behalf or through independent professional advice), and understands and accepts, the terms, conditions and risks of that Transaction. It is capable of assuming, and assumes the risks of that Transaction.

(c) *Status of Parties.* The other party is not acting as a fiduciary for or an adviser to it in respect of that Transaction.

Please confirm that the foregoing correctly sets forth the terms of our agreement by executing a copy of this Confirmation and returning it to us or by sending to us a letter, telex or facsimile substantially similar to this letter, which letter, telex or facsimile sets forth the material terms of the Transaction to which this Confirmation relates and indicates agreement to those terms. When referring to this Confirmation, please indicate: Bank Deal Number(s): 34003318456.

BANK

Name: _____

Title: _____

Accepted and confirmed as of the date
first written:

COMPANY

Name: _____

Title: _____

Your reference number _____

**NON-DELIVERABLE
FORWARD CONFIRMATION**

NON-DELIVERABLE FORWARD FOREIGN EXCHANGE CONFIRMATION

DATE: AUGUST 1, 2008

TO: SOUTH AMERICAN COMPANY, head office in Capital Nacional
Attention: Documentation Unit

FROM: BANK
FX Operations
Facsimile: +1 212-212-3456
Telephone: +1 212-212-3457

ID: 3456FX1234

Dear Sir/Madam:

The purpose of this communication (this "Confirmation") is to confirm the terms and conditions of the transaction (the "Transaction") entered into between BANK ("Party A") and SOUTH AMERICAN COMPANY ("Party B") on the Trade Date specified below. This Confirmation constitutes a "Confirmation" as referred to in the Agreement specified below.

This Confirmation evidences a complete and binding agreement between Party A and Party B as to the terms of the Transaction to which this Confirmation relates. In addition, you and we agree to use all reasonable efforts promptly to negotiate, execute and deliver an agreement in the form of the 1992 ISDA Master Agreement (Multicurrency-Cross Border) (the "ISDA Form"), with such modifications as you and we will in good faith agree. Upon the execution by you and us of such an agreement, this Confirmation shall supplement, form a part of, and be subject to that agreement (the "Agreement"). All provisions contained or incorporated by reference in the Agreement, upon its execution, will govern this Confirmation except as expressly modified below. Until we execute and deliver the Agreement, this Confirmation, together with all other documents confirming transactions entered into between us and referring to the ISDA Form, shall supplement, form a part of, and be subject to an agreement in the form of the ISDA Form as if we had executed an agreement in such form (but without any Schedule) on the Trade Date of this Transaction. In the event of any inconsistency between the provisions of that agreement, or the Agreement, when executed, and this Confirmation, this Confirmation will prevail for the purpose of this Transaction.

The definitions and provisions contained in the 2006 ISDA Definitions as published by ISDA (the "Swap Definitions") and the 1998 FX and Currency Option Definitions, as published by ISDA, the Emerging Markets Traders Association and The Foreign Exchange Committee, (the "1998 Definitions") are incorporated into this Confirmation. In the event of any inconsistency between the Swap Definitions and the 1998 Definitions, the 1998 Definitions will govern. In the event of any inconsistency between either such set of definitions and this Confirmation, this Confirmation will govern.

Party A and Party B each represents that entering into the Transaction is within its capacity, is duly authorized and does not violate any laws of its jurisdiction of organization or residence or

the terms of any agreement to which it is a party. Party A and Party B each represents that (a) it is not relying on the other party in connection with its decision to enter into this Transaction, and neither party is acting as an advisor to or fiduciary of the other party in connection with this Transaction regardless of whether the other party provides it with market information or its views; (b) it understands the risks of the Transaction and any legal, regulatory, tax, accounting and economic consequences resulting therefrom; and (c) it has determined based upon its own judgment and upon any advice received from its own professional advisors as it has deemed necessary to consult that entering into the Transaction is appropriate for such party in light of its financial capabilities and objectives. Party A and Party B each represents that upon due execution and delivery of this Confirmation, it will constitute a legally valid and binding obligation, enforceable against it in accordance with its terms, subject to applicable principles of bankruptcy and creditors' rights generally and to equitable principles of general application.

This Confirmation supersedes and replaces any written or electronic confirmation sent in connection with this Transaction on or prior to the date hereof.

The terms of the particular Transaction to which this Confirmation relates are as follows:

General Terms:

Trade Date:	12 August, 2008
Reference Currency:	South American Currency ("SA\$")
Notional Amount:	USD 5,000,000.00
Forward Rate:	520.50
Reference Currency Notional Amount:	SA\$ 2,600,000,000.00
Reference Currency Buyer:	Party B
Reference Currency Seller:	Party A
Settlement Currency:	U.S. Dollars
Settlement Date:	15 September, 2008; subject to adjustment if the scheduled Valuation Date is adjusted in accordance with the Following Business Day convention or if Valuation Postponement applies, and in each such case, the Settlement Date shall be as soon as practicable, but in no event later than two Business Days after the date on which the Spot Rate is determined.
Settlement:	Non-Deliverable

Settlement Rate Option:

SA\$ DOLAR OBS (SA\$10)

Valuation Date:

11 September, 2008 (“Scheduled Valuation Date”), subject to adjustment in accordance with the Preceding Business Day Convention; provided however, that, in the event of an Unscheduled Holiday, subject to adjustment in accordance with the Following Business Day Convention.

Applicable Disruption Events:

Price Source Disruption:

Applicable

Applicable Disruption Fallbacks:

a) Fallback Reference Price:

EMTA SA\$ Indicative Survey Rate (SA\$11)

b) Calculation Agent Determination of Settlement Rate:

Other Terms:

Definition of Unscheduled Holiday:

“Unscheduled Holiday” shall mean, for the purpose of this Transaction, that a day is not a Business Day and the market was not aware of such fact (by means of a public announcement or by reference to other publicly available information) until a time later than 9:00 a.m. local time in the Principal Financial Centre(s) of the Reference Currency two Business Days prior to the Scheduled Valuation Date.

“Deferral Period” for Unscheduled Holiday:

In the event the Scheduled Valuation Date becomes subject to the Following Business Day Convention, after the occurrence of an Unscheduled Holiday, and if the Valuation Date has not occurred on or before the 30th consecutive day after the Scheduled Valuation Date (any such period being a “Deferral Period”), then the next day after the Deferral Period that would have been a Business Day but for the Unscheduled Holiday, shall be deemed to be the Valuation Date.

“Valuation Postponement” for Price Source Disruption:

“Valuation Postponement” means, for purposes of obtaining a Settlement Rate, that the Spot Rate will be determined on the

Business Day first succeeding the day on which the Price Source Disruption ceases to exist, unless the Price Source Disruption continues to exist (measured from the date, that, but for the occurrence of the Price Source Disruption, would have been the Valuation Date) for a consecutive number of calendar days equal to the Maximum Days of Postponement. In such event, the Spot Rate will be determined on the next Business Day after the Maximum Days of Postponement in accordance with the next applicable Disruption Fallback.

Cumulative Events:

Notwithstanding anything herein to the contrary, in no event shall the total number of consecutive calendar days during which either (i) valuation is deferred due to an Unscheduled Holiday, or (ii) a Valuation Postponement shall occur (or any combination of (i) and (ii)), exceed 30 consecutive calendar days in the aggregate. Accordingly, (x) if, upon the lapse of any such 30 day period, an Unscheduled Holiday shall have occurred or be continuing on the day following such period, then such day shall be deemed to be a Valuation Date, and (y) if, upon the lapse of any such 30 day period, a Price Source Disruption shall have occurred or be continuing on the day following such period, then Valuation Postponement shall not apply and the Spot Rate shall be determined in accordance with the next Disruption Fallback.

Maximum Days of Postponement:

Thirty (30) calendar days

Business Days applicable to Valuation Date:

New York and Capital Nacional

Business Days applicable to Settlement Date:

New York

Calculation Agent:

Calculation Agent: Party A and Party B. If the parties are unable to agree on a determination within one Business Day, then each party agrees to be bound by the determination of an independent leading dealer in Reference

Currency/Settlement Currency transactions not located in the Reference Currency jurisdiction (the “Independent Leading Dealer”) mutually selected by the parties, who shall act as substitute Calculation Agent, with the fees and expenses of such substitute Calculation Agent (if any) to be met equally by the parties. If the parties are unable to agree on an Independent Leading Dealer to act as substitute Calculation Agent, then each party shall select an Independent Leading Dealer to act as Calculation Agent and such Independent Leading Dealers shall agree on an independent third party who shall be deemed to be the substitute Calculation Agent.

Office: For the purposes of this Transaction, Party A is not a Multibranch Party, and Party B is not a Multibranch Party.

Transfer: Notwithstanding Section 7 of the Agreement, Party A may assign its rights and obligations under this Transaction, in whole and not in part, to any Affiliate of the BANK (“Holdings”) effective upon delivery to Party B of the guarantee by Holdings, in favor of Party B, of the obligations of such Affiliate; provided, however, any provision to the contrary in the Agreement, when executed, shall take precedence over this election.

Governing Law: English law; provided, however, any provision to the contrary in the Agreement, when executed, shall take precedence over this election.

Termination Currency: USD; provided, however, any provision to the contrary in the Agreement, when executed, shall take precedence over this election.

Please confirm your agreement with the foregoing by executing this Confirmation and returning such Confirmation, in its entirety, to us at facsimile number [•], Attention: [•].

Yours sincerely,

Accepted and agreed to:

BANK

SOUTH AMERICAN COMPANY

**CURRENCY CALL SPREAD
CONFIRMATION**

CURRENCY OPTION (CURRENCY CALL SPREAD)

DATE: July 18, 2002

TO: EUROPEAN SUBSIDIARY OF SOUTH AMERICAN COMPANY
Main Street, Capital
Attention: President

CC: CFO
Telephone No.: 011 657 222 3422
Facsimile No.: 011 657 222 3423

FROM: BANK
Telephone No.: 212-212-1234
Facsimile No.: 212-212-1235

SUBJECT: Currency Option Transaction

REF NO: 006NY4567

The purpose of this revised communication is to set forth the terms and conditions of the above referenced transaction entered into on the Trade Date specified below (the "Transaction") between the BANK ("Bank") and EUROPEAN SUBSIDIARY OF SOUTH AMERICAN COMPANY ("Counterparty"). This communication constitutes a "Confirmation". This Confirmation shall supersede and replace any standard short form foreign currency forward contract confirmation or electronic confirmation that is sent to you in connection with this Transaction.

1. This Confirmation is subject to, and incorporates, the definitions and provisions contained in the 1998 ISDA FX and Currency Options Definitions (as amended and supplemented by the 1998 ISDA Euro Definitions), collectively referred to herein as the "1998 FX Definitions", as published by the International Swaps and Derivatives Association, Inc. ("ISDA"), the Emerging Markets Traders Association and The Foreign Exchange Committee and, where terms used herein are not defined herein or in the 1998 FX Definitions, is subject to, and incorporates, the 2000 ISDA Definitions (the "2000 Definitions"), published by ISDA. This Confirmation supplements, forms a part of and is subject to the ISDA Master Agreement and Margin Annex thereto, each dated as of July 18, 2002, between Bank and Counterparty, as amended and supplemented from time to time (the "Agreement"). Notwithstanding Section 2(a)(ii) of the Agreement, with respect to amounts due for payment by Bank and Counterparty on the same date hereunder, Bank hereby reserves the right not to make payment unless and until Bank receives all payments due from Counterparty. All provisions contained in, or incorporated by reference to, the Agreement shall govern this Confirmation except as expressly modified below. In the event of any inconsistency between this

Confirmation and the 1998 FX Definitions, the 2000 Definitions or the Agreement, as the case may be, this Confirmation will govern.

2. The terms of the particular Transaction to which this Confirmation relates are as follows:

INITIAL EXCHANGE:

Initial Exchange Date:	August 8, 2002
Bank Initial Exchange Amount:	USD 200,000,000
Counterparty Initial Exchange Amount	JPY 24,000,000,000

(a) General terms:

Trade Date:	July 18, 2002
Premium Amounts:	On each Premium Payment Date, shall be a USD amount determined on the basis of the following formula: The product of (a) Put Currency Amount specified under Part 1 terms, below, (b) Premium Accrual Fixed Rate and (c) Premium Accrual Day Count Fraction
Premium Payer:	Counterparty
Premium Payer Payment Dates:	Semiannually, on each February 8 and August 8, commencing on February 8, 2004 and ending on August 8, 2030, subject to adjustment in accordance with the Modified Following Business Day Convention
Premium Accrual Effective Date:	August 8, 2002
Premium Accrual Fixed Rate:	2.14%
Premium Accrual Day Count Fraction:	30/360
Premium Accrual Period End Dates:	Unadjusted

(b) Part 1 terms:

Buyer:	Counterparty
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Seller:	Bank
Currency Option Style:	European
Currency Option Type:	JPY Call/USD Put
Call Currency and Call Currency Amount:	JPY 6,000,000,000
Put Currency and Put Currency Amount:	USD 50,000,000
Strike Price:	120.00 JPY/USD
Expiration Date:	Two New York and Tokyo Business Days prior to the Settlement Date
Expiration Time:	10:00 a.m., New York time
Automatic Exercise:	Applicable
Settlement Date:	August 8, 2030, subject to adjustment in accordance with the Following Business Day Convention
Settlement:	Deliverable
Settlement Business Days:	Tokyo, Santiago, London and New York

(c) Part 2 terms:

Buyer:	Bank
Seller:	Counterparty
Currency Option Style:	European
Currency Option Type:	JPY Call/USD Put
Call Currency and Call Currency Amount:	JPY 6,000,000,000
Put Currency and Put Currency Amount:	USD 200,000,000
Strike Price:	30.00 JPY/USD

Expiration Date:	Two New York and Tokyo Business Days prior to the Settlement Date
Expiration Time:	10:00 a.m., New York time
Automatic Exercise:	Applicable
Settlement Date:	August 8, 2030, subject to adjustment in accordance with the Following Business Day Convention
Settlement:	Non-Deliverable
Settlement Rate Option:	Calculation Agent Determination
Reference Currency:	JPY
Settlement Currency:	USD
Settlement Business Days:	Tokyo, Santiago, London and New York
3. Calculation Agent	Bank
4. Broker/Arranger:	None

5. Additional Provisions:

Additional Representations.

- I. The parties agree to amend Section 3 of the Agreement by adding new Sections 3(e), (f), (g) and (h) as follows

(e) *Eligible Contract Participant.* It is an “eligible contract participant” as defined in the U.S. Commodity Exchange Act.

(f) *Non-Reliance.* It is acting for its own account, and it has made its own independent decisions to enter into that Transaction and as to whether that Transaction is appropriate or proper for it based upon its own judgment and upon advice from such advisers as it deemed necessary. It is not relying on any communication (written or oral) of the other party as investment adviser or as a recommendation to enter into that Transaction it being understood that information and explanations related to the terms and condition of a Transaction shall not be considered investment advice or a recommendation to enter into that Transaction. No communication (written or oral) received from the other party shall be deemed to be an assurance or guarantee as to the expected results of that Transaction.

(g) *Assessment and Understanding.* It is capable of assessing the merits of and understanding (on its own behalf or through independent professional advice), and understands and accepts, the terms, conditions and risks of that Transaction. In particular, quantitative statistical or other information regarding Transaction valuations or any models associated therewith shall not be relied upon as a basis for entering into or unwinding a Transaction. It is also capable of assuming and assumes, the risks of that Transaction.

(h) *Status of Parties.* The other party is not acting as a fiduciary for or an adviser to it in respect of that Transaction.

II. Counterparty hereby represents that this Transaction is being executed in conjunction with its JPY borrowing from JAPANESE BANK.

6. Offices:

(a) The Office of Bank for this Transaction is [•].

(b) The Office of Counterparty for this Transaction is EUROPEAN SUBSIDIARY, Main Street, Capital City, Europe.

7. Counterparty hereby agrees (a) to check this revised Confirmation (Reference No.: 006NY4567) carefully and immediately upon receipt so that errors or discrepancies can be promptly identified and rectified and (b) to confirm that the foregoing correctly sets forth the terms of the agreement between Bank and Counterparty with respect to the particular Transaction to which this Confirmation relates, by manually signing this Confirmation and providing the other information requested herein and immediately returning an executed copy to Currency Options Administration, facsimile No. 212-212-1235.

Very truly yours,

BANK

By: _____

Name:

Title:

Agreed and Accepted By:
EUROPEAN SUBSIDIARY

By: _____

Name:

Title: